

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 25, 2004

REGISTRATION NO.: 24604

BONDS ISSUED BY: Bolivar R-I School District

AMOUNT OF ISSUE: \$3,900,000.00

COUNTY: of Polk

DATE OF ISSUE: June 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refinancing a lease purchase agreement which financed the costs of school building improvements in 1993, and to repair and improve its existing school facilities

Rate of Interest	Amount	Maturity
3.600%	\$ 50,000.00	03/01/2011
3.750%	100,000.00	03/01/2012
4.000%	100,000.00	03/01/2013
4.000%	100,000.00	03/01/2014
4.100%	150,000.00	03/01/2015
4.200%	150,000.00	03/01/2016
4.300%	200,000.00	03/01/2017
5.000%	250,000.00	03/01/2018
5.000%	300,000.00	03/01/2019
5.000%	400,000.00	03/01/2020
5.000%	450,000.00	03/01/2021
5.250%	500,000.00	03/01/2022
5.250%	550,000.00	03/01/2023
5.250%	600,000.00	03/01/2024

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after March 1, 2014 without premium.

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$3,960,026.00

INTEREST RATE: 4.8292%

ASSESSED VALUATION: \$111,888,390

INDEBTEDNESS: (Including this issue) \$11,665,000

NOTICE OF ELECTION: Published one newspaper March 24 and 31, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...2,292 No...852

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable